

Market Mood



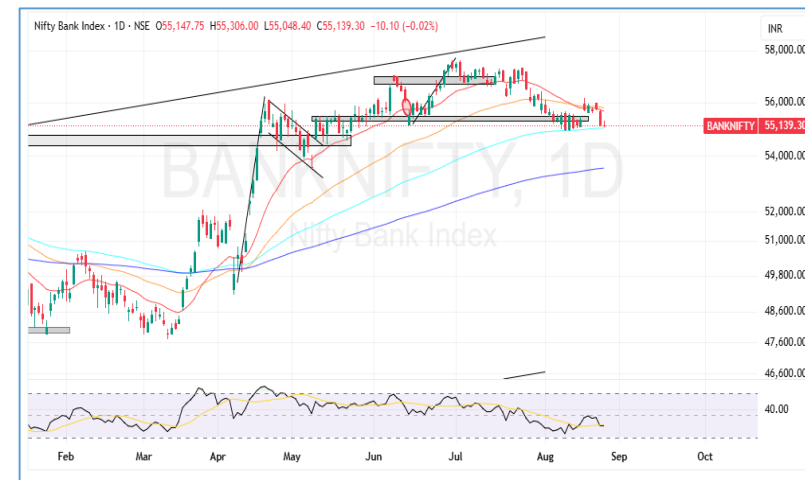
26th Aug 2025

Market Mood



LTP	24967.75
R1	25100
R2	25300
S1	24800
S2	24630

- Nifty ended the day at 24,967.75 (+0.39%), holding steady above key short-term moving averages. The index is finding strong support near the 24,850–24,800 zone, which coincides with the 50-day EMA, while the 100-day EMA at 24,633 acts as a secondary cushion. On the upside, immediate resistance is placed near the 25,100–25,200 band, and a breakout above this could open the way towards 25,400–25,500. The RSI at 53.48 indicates improving momentum after stabilizing from lower levels, suggesting the index is regaining strength. Overall, as long as Nifty sustains above 24,800, the short-term trend remains positive with scope for further upside.



LTP	55139.30
R1	55500
R2	55800
S1	55000
S2	54500

- Bank Nifty closed at 55,139.30 (-0.02%), slipping below the 20 & 50 EMA zone and finding support at the 100-day EMA (55,028). This level now becomes a crucial support zone, and a sustained move below it could drag the index towards 54,600–54,400 levels. On the upside, immediate resistance lies near 55,600–55,800, followed by a major hurdle at 56,200. The RSI at 40.41 is hovering in the lower range, reflecting weakening momentum, while price action suggests selling pressure at higher levels. Overall, holding above the 100-day EMA is critical for stability; failure to do so may extend the corrective phase.

Global Market:

	Dow Jones Futures CFD	45,238.18	-44.29	-0.10
26 Aug, 2025 08:43 IST				
	S&P 500 CFD	6,439.32	-27.59	-0.43
26 Aug, 2025 01:29 IST				
	Nasdaq CFD	21,449.29	-47.24	-0.22
26 Aug, 2025 01:29 IST				
	FTSE CFD	9,321.40	12.20	0.13
22 Aug, 2025 20:59 IST				
	CAC CFD	7,843.04	-126.65	-1.61
25 Aug, 2025 20:59 IST				
	DAX CFD	24,273.12	-89.97	-0.37
25 Aug, 2025 20:59 IST				

Sentiment Gauge



FII - DII Activities:

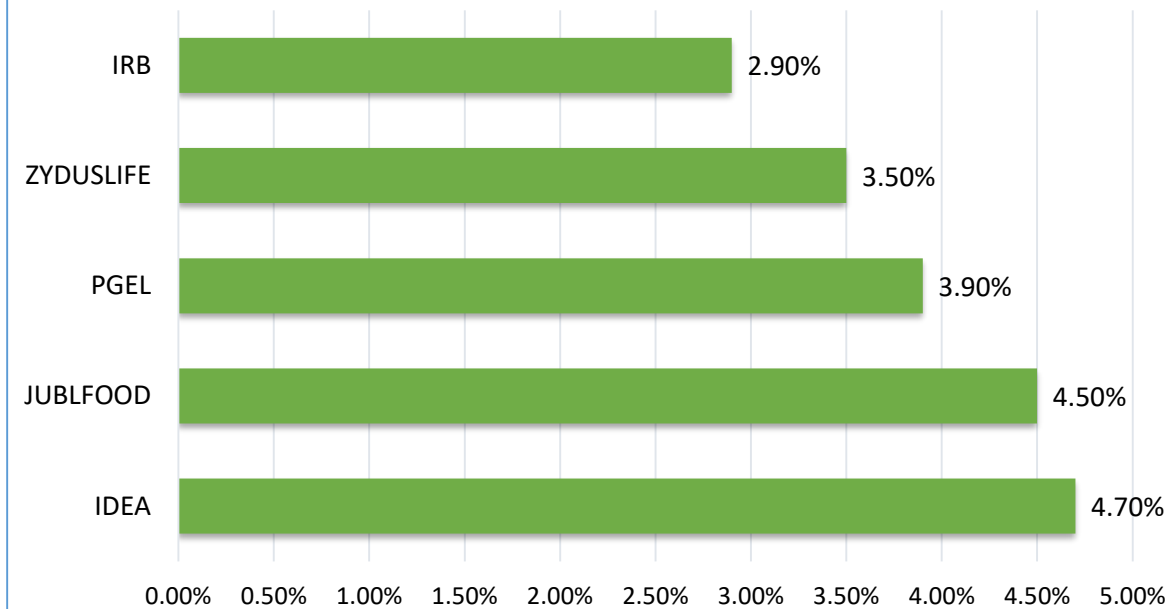
Activity	FII (Cr)	DII (Cr)
Cash	-2466.24	3176.69
Adv/Dec		
Advance	Decline	A/D Ratio
133	87	1.53

26th Aug 2025

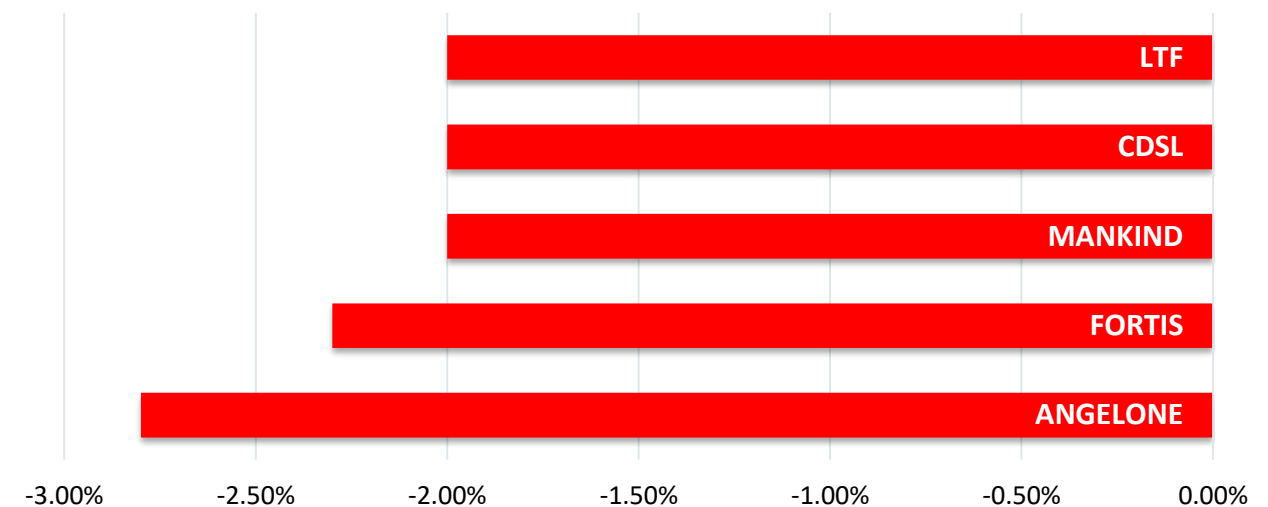
Market Mood



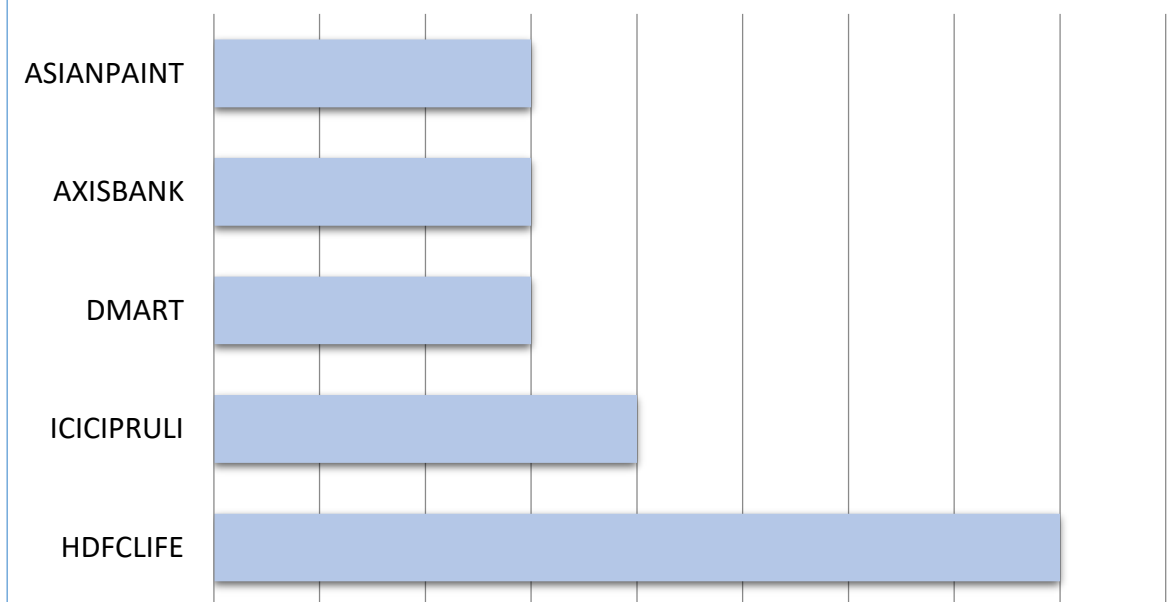
PRICE UP



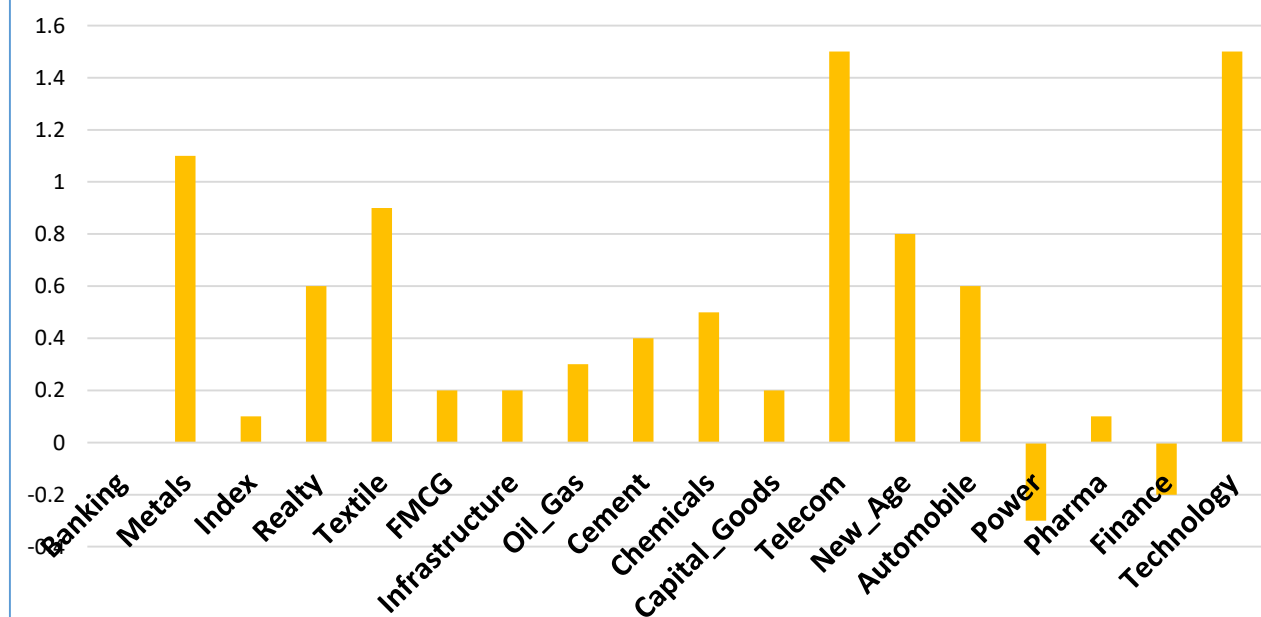
PRICE DOWN



DELIVERY HEAVY



SECTOR



26th Aug 2025

Market Mood



CALL OF THE DAY

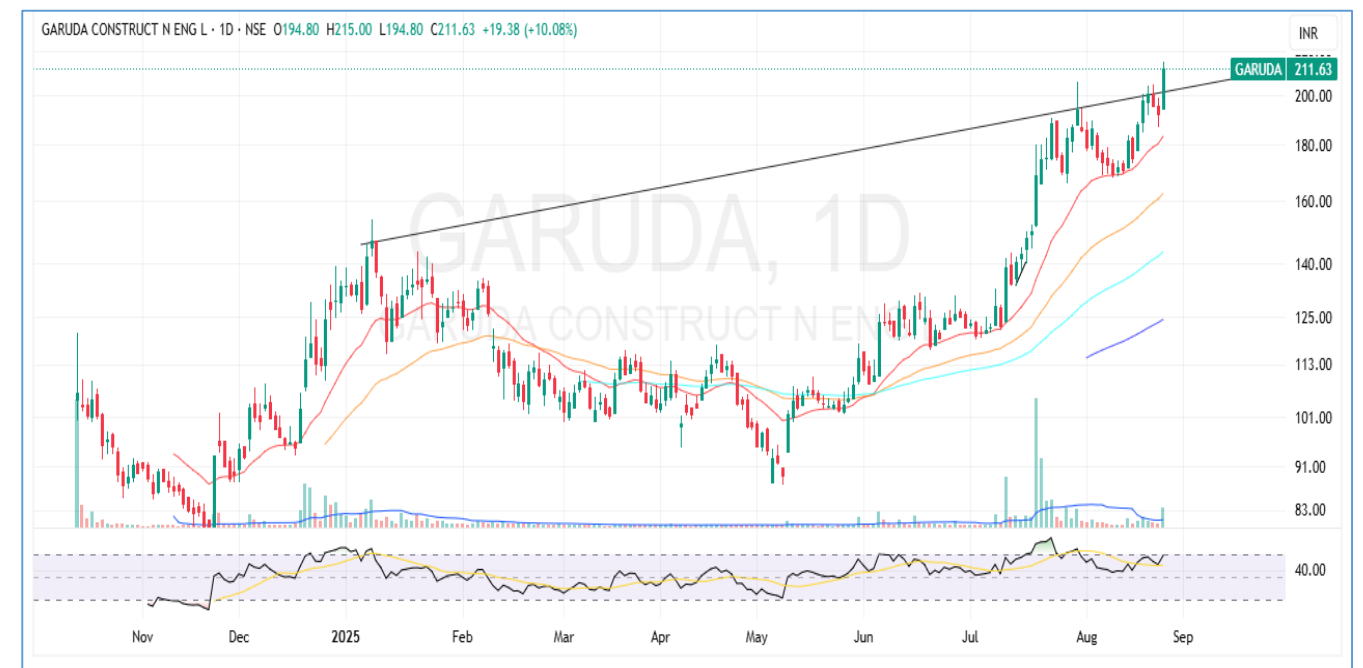


IGL (Intraday pick)

Buy above :- 211 SL :- 208 Target:- 217

IGL has staged a strong breakout from a consolidation zone on the daily timeframe, closing the session with a bullish candlestick backed by volumes above the 20-day average, underscoring robust buying interest. The stock is trading decisively above its 20, 50, 100, and 200-day EMAs, reaffirming the strength of the ongoing uptrend. Additionally, the RSI stands at 56.49 and is trending higher, reflecting strengthening bullish momentum and scope for further upside in the near term.

DELIVERY CALL



GARUDA (Delivery pick)

Buy Range :- 211-214 SL:- 206.50 (daily closing basis) Target :- 223.50

GARUDA has witnessed a decisive breakout from a Cup & Handle chart pattern on the daily timeframe, closing the session with a bullish candlestick supported by volumes above the 20-day average, signaling heightened buying participation. The stock is trading well above its 20, 50, 100, and 200-day EMAs, reinforcing the strength of the prevailing uptrend. Moreover, the RSI stands at 68.76 and is trending higher, indicating robust bullish momentum with scope for continued gains in the near term.

26th Aug 2025

Market Mood



Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
INFY	1,533.30	45.8	3.08	1,565	1597.387	1,501.26	1,469.21
TCS	3,142.10	88.1	2.88	3,205	3268.036	3,079.13	3,016.16
HCLTECH	1,505.00	38.7	2.64	1,533	1561.045	1,476.98	1,448.96
WIPRO	254.4	5.76	2.32	260	265.7584	248.72	243.04
HINDALCO	716.8	12.6	1.79	728	738.869	705.77	694.73
INDUSINDBK	772	11.9	1.57	782	792.4783	761.76	751.52
COALINDIA	380.05	5.6	1.5	385	389.0758	375.54	371.02
TECHM	1,526.80	21.8	1.45	1,551	1575.881	1,502.26	1,477.72
HEROMOTOCO	5,067.00	69.1	1.38	5,134	5201.686	4,999.66	4,932.31
EICHERMOT	5,990.00	65.5	1.11	6,070	6150.863	5,909.57	5,829.14
SUNPHARMA	1,658.00	16.2	0.99	1,675	1691.833	1,641.08	1,624.17
TATAMOTORS	686.1	5.8	0.85	692	698.2937	680.00	673.91
BAJAJ-AUTO	8,750.00	70.5	0.81	8,842	8933.763	8,658.12	8,566.24
SHRIRAMFIN	620.8	4.95	0.8	626	631.8529	615.27	609.75
BAJFINANCE	901.3	6.8	0.76	910	918.6371	892.63	883.96
TITAN	3,648.70	27.7	0.76	3,685	3722.125	3,611.99	3,575.27
MARUTI	14,450.00	101	0.7	14,575	14700.82	14,324.59	14,199.18
CIPLA	1,604.00	11.2	0.7	1,615	1626.436	1,592.78	1,581.56
TATASTEEL	159.65	1.1	0.69	161	162.1065	158.42	157.19
ETERNAL	320.5	1.4	0.44	325	329.5128	315.99	311.49
JSWSTEEL	1,058.90	4.3	0.41	1,067	1075.857	1,050.42	1,041.94
POWERGRID	284.4	1.05	0.37	286	287.3407	282.93	281.46
DRREDDY	1,281.90	4.3	0.34	1,291	1300.254	1,272.72	1,263.55
RELIANCE	1,413.70	4.5	0.32	1,423	1431.929	1,404.59	1,395.47

26th Aug 2025

Market Mood


Bonanza

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NTPC	337.85	0.85	0.25	341	344.4004	334.57	331.30
ADANIPTS	1,344.60	3.4	0.25	1,355	1364.709	1,334.55	1,324.49
LT	3,604.40	8.6	0.24	3,629	3653.13	3,580.03	3,555.67
HDFCBANK	1,969.20	4.6	0.23	1,983	1996.077	1,955.76	1,942.32
ONGC	236.81	0.52	0.22	238	239.1134	235.66	234.51
ITC	399.15	0.85	0.21	402	404.5033	396.47	393.80
TRENT	5,426.00	8	0.15	5,482	5538.732	5,369.63	5,313.27
ULTRACEMCO	12,600.00	11	0.09	12,715	12830.29	12,484.85	12,369.71
SBIN	816.5	0.25	0.03	820	824.4022	812.55	808.60
AXISBANK	1,071.10	0.2	0.02	1,075	1079.299	1,067.00	1,062.90
GRASIM	2,814.00	0.2	0.01	2,841	2868.032	2,786.98	2,759.97
HINDUNILVR	2,628.00	-1.9	-0.07	2,648	2667.733	2,608.13	2,588.27
M&M	3,400.00	-3	-0.09	3,434	3467.715	3,366.14	3,332.29
BAJAJFINSV	1,964.00	-1.9	-0.1	1,974	1984.277	1,953.86	1,943.72
KOTAKBANK	1,982.90	-3.7	-0.19	1,996	2010.021	1,969.34	1,955.78
TATACONSUM	1,081.80	-2.3	-0.21	1,089	1096.825	1,074.29	1,066.78
HDFCLIFE	787	-1.75	-0.22	791	795.0852	782.96	778.91
BHARTIARTL	1,928.90	-4.4	-0.23	1,948	1967.015	1,909.84	1,890.79
JIOFIN	319.55	-1.05	-0.33	322	324.995	316.83	314.11
ICICIBANK	1,430.90	-5.5	-0.38	1,440	1449.014	1,421.84	1,412.79
ASIANPAINT	2,494.00	-10.5	-0.42	2,525	2555.683	2,463.16	2,432.32
SBILIFE	1,849.70	-9.3	-0.5	1,862	1875.221	1,836.94	1,824.18
BEL	372.3	-2.55	-0.68	378	383.4421	366.73	361.16
NESTLEIND	1,152.80	-10.1	-0.87	1,165	1176.549	1,140.93	1,129.05
APOLLOHOSP	7,848.50	-74	-0.93	7,922	7994.674	7,775.41	7,702.33
ADANIENT	2,302.80	-22.1	-0.95	2,334	2364.448	2,271.98	2,241.15

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Technical Research Analyst

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